

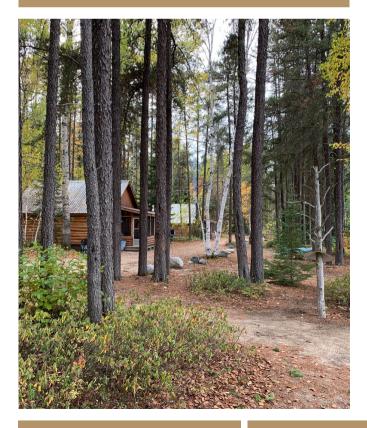
# ASHLEY GOLD CORP

CREATING LONG-TERM SHAREHOLDER VALUE THROUGH FOCUSED EXPLORATION, DISCOVERY, AND ACQUISITION

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### WHY ASHLEY GOLD?

#### EXCELLENT SHARE STRUCTURE

Ashley Gold has just ~18M shares outstanding. Ashley's management team is committed to maintaining a tight structure with minimal dilution.

## PRECIOUS METALS

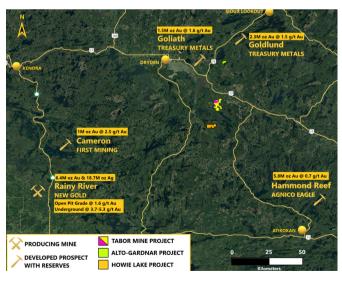
Current economics and world events have investors seeking safe investments, precious metals have historically acted as a hedge against inflation.

#### PROSPECTIVE PROJECTS

Ashley has strategically acquired multiple high-grade projects situated in world-class mining jurisdictions. Each project offers unique characteristics and upside with year-round exploration.

### ABOUT US

Ashley Gold Corp was created to hedge against global inflationary pressures by investing in lower risk precious metals opportunities. With a conservative approach to capital structure, opportunity identification, and prudent exploration Ashley Gold Corp is positioning itself to maximize shareholder potential.

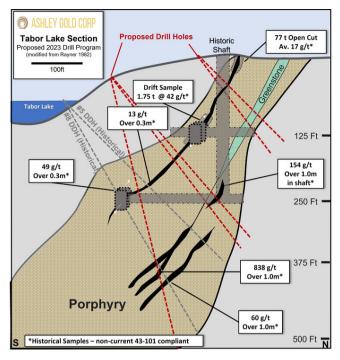


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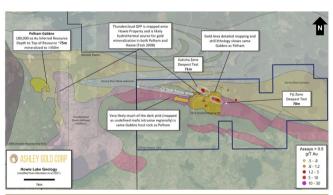




## TABOR LAKE PROJECT



### **HOWIE LAKE & ALTO**



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#### HIGH PRIORITY TARGETS AT ALTO-GARDNAR

- Gold mineralization was first discovered on the property in 1937 in shear-hosted quartz veins.
- Grab samples recorded gold values as high as 26.03 g/t Au and has confirmed the high-grade potential of the property.
- Alto-Gardnar is strategically located near Treasury Metals Inc. (TML.V) Goliath Gold Complex with a Measured and Indicated Resource estimate of 2,138,600 ounces of Gold across a 65 km trend in a 330km2 package



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#### TABOR LAKE MINE HISTORICAL WORKINGS

- Tabor Lake is the result of acquiring multiple gold properties and developing them into one large, contiguous property. Tabor spans over 1811 hectares and can be accessed just 10km south of the #17 T-C Hwy. The working season in this region is considered to be year-round.
- This mining area has been known to host several large-scale gold deposits, some of the most notable being the Rainy River Deposit and Cameron Lake.
- Historical high-grade drill holes that require followup drilling, including hole DDH #8 which intersected 54 g/t Au over 0.3m, 838 g/t Au over 1.0m and 60 g/t Au over 1.0m.
- Mine Dewatering and Sampling Program (1982) Samples taken from the historical 125ft and 250ft levels described as "Wall Rock" averaged 0.59 g/t Au\*. "Vein" assays up to 352 g/t Au\*.

NEW!

#### NEWLY ACQUIRED HIGHLY PROSPECTIVE

- The Howie Lake Project is comprised of 64 mining claims and shares a border with Dynasty Gold's 180,000-ounce Au resource where the geology is strikingly similar.
- Recently, Dynasty Gold had an extremely successful drill program boasting intercepts of 1.5m of 246g/t Au, 3m of 101g/t Au, 12.5m of 25.66g/t Au, 28.5m of 13g/t Au. (From Jan. 16/23 press release)
- Ashley has recently completed a sampling program to follow up on historic samples with grades up to 30.48g/t Au, Ashley returned results up to 52.80 g/t Au.
- Howie has never been explored past 71m depth, Dynasty's resource begins at 75m and extends to greater than 350m depths.

### OBJECTIVES PATH FORWARD

- Create prudent and well-designed exploration programs on each project to maximize use of shareholder capital.
- Consistent interaction with shareholders with updates on progress of all activities within Ashley.



